

ABL Stock Fund – 5th Supplementary Offering Document

5TH SUPPLEMENT

TO THE

OFFERING DOCUMENT OF

ABL STOCK FUND

MANAGED BY

ABL ASSET MANAGEMENT COMPANY

LIMITED.

DATED: May 31, 2012

Fifth Supplement Dated May 31, 2012 to the Offering Document of ABL Stock Fund (ABL-SF) issued on June 18, 2009.

Managed by ABL Asset Management Company Limited an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003.

Established in Pakistan under the Trust Act 1882 (11 of 1882) by a Trust Deed dated April 23, 2009 between ABL Asset Management Company Limited, the Management Company and Central Depository Company of Pakistan Limited, the Trustee and registered under Regulation 44 of the Non-Banking Finance Companies and Notified Entities Regulation, 2008.

Effective from June 07, 2012, the Offering Document have been amended to read in their entirety as follows:

1. Addition of New Clause No. 4.3 sub clause iv

Conversion of Units into ABL-SF from other Collective Investment Schemes managed by ABL AMC

In case a Unit holder wishes to convert the Units of a fixed income Collective Investment Scheme managed by the ABL Asset Management Company Limited (ABL AMC) into Units of ABL-SF, the Units of ABL-SF will be issued after realization of subscription money, but will be allocated upon receipt of application.